## SALES MANAGEMENT

STRATEGY Q4/Q1 2017

### CUSTOMER & TEAM CENTRIC

- #1 Every Customer is Important
- #2 Every Sales Consultant / Colleague is Important
- #3 BOUNCE RATE Killers
- # 4 TECHNOLOGY Partner
- #5 Ecommerce Believer

### OBJECTIVES Q4-2016



### 1. REVIEW BY SALES CONSULTANT 1 TO 1 WITH CRM

#1

EVERY PROSPECT BY SALES CONSULTANT: STATUS, LAST FOLLOW UP, NEXT FOLLOW UP

#2

EVERY
OPPORTUNITIES BY
SALES CONSULTANT,
(STATUS, AMOUNT,
CLOSE DATE, % OF
COMMITMENT, LAST
FOLLOW UP, NEXT
FOLLOW UP)

#3

EVERY ACCOUNT BY SALES CONSULTANT: INVOICES, PAYMENTS, UPSELLS, POSSIBLE SUCCES CASE

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## 2. REVIEW OF SALES RESOURCES AND MATERIALS

#1

PPT, WHITE PAPPERS, SUCCESS CASES, DATA SHEETS, ...

#2

ROLL PLAYS WITH
SALES MANAGER WITH
PPTS

## 3. MAKE AN EXECUTIVE REPORT OF STATUS INCLUDED

#1

WHERE WE ARE...

#2

**NEEDS** 

#3

**SWOT** 

# 4. TO BUILD UP A CUSTOMIZED DASHBOARD FOR SALES

#1 KPI for Sales (Work in Group)
#2 Public for everyone involved on Sales process and management
#3 Forecast
#4 Pipeline

## 5. REDISIGN OR NOT SALES PROCESS AND MODEL

#1

SALES FOR
INDUSTRIES,
GEOGRAPHICAL
AREA, KEY
ACCOUNTS,
IBEX 35...

#2

CHANNEL

#3

**PARTNERS** 

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## 6. MAKE ACTEAM BUILDING ACTIVITE

#1

CANOEING, SKYING, HORSES, VISIT A WINERY #2

DRINKS AFTER WORK #3

LUNCHS

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### OBJECTIVES Q1-2017



Close the Year 2016 #2 Performance Appraisal Q4 2016 Define Sales objetives (Growth, #3 Team, Invoicing Monthly, Quarterly and Annualy) Review with MD and Marketing "PR #4 and Marketing Plann for 2017" Review prospects, opportunities #5 and Accounts

Build up an Incentive Programm #7 Define Team Building activites Sales Team Publishing Schedule and #8 Subjects Sales, Sales and Sales Others...

### CONTACT

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